

3 September 2009



Watermark Global Plc

(“Watermark” or “the Company”)

Issue of Equity - Clarification

Further to the announcement of 1 September 2009 regarding admission of 7,000,000 shares to trading on 4 September, the Company wishes to make clear that it has applied for a total of 7,750,000 ordinary shares of 0.15p each to be admitted to trading on 4 September. All other details in the release remain the same.

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